



Are You a Corinthian?

YES! I have included the Alpha Gamma Delta Foundation in my estate plans in the following manner, and have enclosed a copy of the appropriate section of my documents.

- As a beneficiary in my will.
- As a beneficiary of a trust.
- As a beneficiary of an insurance policy.
- As a beneficiary of a pension plan (401k, IRA, etc.).
- Other _____

Date: _____

Name: _____ Chapter: _____

Address: _____

City: _____

State/Province: _____ Zip/Postal Code: _____

Phone number: _____ FAX: _____

E-mail: _____

Please send to:

Alpha Gamma Delta Foundation
3905 Vincennes Road, Suite 105
Indianapolis, IN 46268
317-879-9328
FAX: 317-415-0335



I want to be a Corinthian!!

At the time a member of Alpha Gamma Delta includes the Foundation in her estate planning, and notifies the Foundation office that she has done so, she automatically becomes a member of the *Corinthian Society*.

The Alpha Gamma Delta Foundation, Inc. is a tax-exempt 501 (c) (3) organization. Gifts to the Foundation through estate planning can provide significant federal and state estate tax deductions.

To be a Corinthian, you may:

- ◆ *Make the Alpha Gamma Delta Foundation, Inc. a beneficiary of your will, insurance policy, pension plan or trust document.*
- ◆ *Transfer ownership of a paid up life insurance policy (this can provide immediate tax advantages, also).*
- ◆ *Transfer ownership of a life insurance policy on which you are currently paying premiums. The premiums are a deductible item on your federal taxes. The Foundation can accept only **whole or universal life policies**.*

The Alpha Gamma Delta Foundation, Inc. also accepts the following estate gifts (some restrictions may apply):

- ◆ **Real estate**
- ◆ **Gift annuities**
- ◆ **Life estate agreements**
- ◆ **Personal property**
- ◆ **Charitable remainder trusts**

There are also ways in which you may make a significant donation to the Foundation without sacrificing personal income or depriving your heirs of estate gifts.

The Alpha Gamma Delta Foundation, Inc. strongly recommends that you consult with **your attorney** and/or accountant for advice on the most beneficial method for you to make a gift to the Foundation.

For more information, please contact:

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